



Stock Transfer Instructions



Step 1

Notify and Identify

Notify CFOH and your broker about your intended stock gift. Tell your broker which stock and how many shares you'd like to donate towards CFOH's mission.



Step 2

Broker Transfer

Your broker will transfer the designated stocks from your account to the CFOH account listed below. Most stock transfers can be completed electronically.



Step 3

Stock Sale

CFOH's broker will sell your donated stock and proceeds will be moved to CFOH's operating fund. CFOH will notify you when the funds are received and provide you with a letter documenting the stock gift value.



Step 4

Deduct Gift

Your donation qualifies for a charitable tax deduction equal to the full value of the stock on the date of transfer to CFOH. As a charitable organization, CFOH does not pay capital gains tax on stock transferred to us.



CFOH Stock Account: Children's Flight of Hope, Inc | Acct # Q63035226

Brokerage Firm: Pershing, LLC | DTC # 0443

Please contact CFOH Executive Director, Pat Nelli, with any questions: pat@cfoh.org | c: 919.815.0405